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**China South City Holdings Limited**  
**華南城控股有限公司**

*(incorporated in Hong Kong with limited liability)*  
**(Stock code: 1668)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 21 AUGUST 2012**

At the annual general meeting of China South City Holdings Limited (the “**Company**”) held on 21 August 2012 (the “**AGM**”), all proposed resolutions as set out in the notice convening the AGM dated 23 July 2012 were duly passed by the shareholders of the Company by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	To receive, consider and adopt the consolidated financial statements of the Company for the year ended 31 March 2012 and the reports of Directors and independent auditors of the Company thereon.	4,168,222,915 (99.999952%)	2,000 (0.000048%)
2.	To declare a final dividend of HK7.5 cents per share for the year ended 31 March 2012.	4,168,220,915 (99.999904%)	4,000 (0.000096%)
3.	(a) To re-elect Mr. Leung Moon Lam as executive Director.	4,168,216,915 (99.999808%)	8,000 (0.000192%)
	(b) To re-elect Mr. Sun Kai Lit Cliff as non-executive Director.	4,158,936,315 (99.777157%)	9,288,600 (0.222843%)
	(c) To re-elect Mr. Cheng Tai Po as non-executive Director.	4,167,854,915 (99.991123%)	370,000 (0.008877%)
	(d) To re-elect Mr. Leung Kwan Yuen Andrew as independent non-executive Director.	4,162,468,915 (99.861908%)	5,756,000 (0.138092%)
	(e) To authorize the board of Directors to fix the remuneration of Directors.	4,162,464,915 (99.861860%)	5,758,000 (0.138140%)

4.	To re-appoint Messrs. Ernst & Young as independent auditors of the Company at a fee to be agreed by the Directors.	4,168,218,915 (99.999856%)	6,000 (0.000144%)
5.	To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the issued share capital of the Company.	3,941,059,727 (94.550074%)	227,165,188 (5.449926%)
6.	To grant a general mandate to the Directors to repurchase the Company's shares not exceeding 10% of the issued share capital of the Company.	4,168,222,915 (99.999952%)	2,000 (0.000048%)
7.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of the Company by the number of shares repurchased by the Company.	3,941,057,727 (94.550116%)	227,163,188 (5.449884%)

As more than 50% of the votes were cast in favor of each of the above resolutions 1 to 7, all the resolutions were duly passed as ordinary resolutions.

As at the date of the AGM :

1. the total number of issued shares of the Company was 5,987,564,000 shares (the "Shares"), which were the total number of Shares entitled the holders to attend and vote for or against all the resolutions proposed at the AGM;
2. there were no Shares entitled the holders to attend and abstain from voting in favour at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and no Shares of the holders of the Company were required to abstain from voting at the AGM under the Listing Rules; and
3. No party has stated its intention in the circular dated 23 July 2012 to vote against any resolutions or to abstain from voting at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar, was appointed as the scrutineer for the AGM.

For and on behalf of the Board  
**China South City Holdings Limited**  
**Cheng Chung Hing**  
*Co-Chairman and Executive Director*

Hong Kong, 21 August 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Professor Xu Yang; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo and Mr. Cheng Tai Po; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung and Mr. Hui Chiu Chung Stephen, JP.*